

International Bond from Standard Life International

Instruction to take regular withdrawals or cash-in all or part of your International Bond

Who is this form for

Complete this form if you wish to:

take regular withdrawals from, cash-in or partially cash-in, your International Bond.

If you cash-in all or part of your Bond, it cannot be reinstated.



We can accept requests by phone but we will need to speak to all bond owner(s)/Trustees and perform standard security checks with them.

If you wish to provide your instruction by phone, or, for more information/help completing this form, call us on 0345 300 4273. Lines are open – 9:00am to 5:00pm from Monday to Friday.

Call charges will vary.

Filling in this form

IMPORTANT INFORMATION

Please speak to your Financial Adviser, who can advise you on the tax implications of partially or fully surrendering your Bond. Once surrendered, the Bond cannot be re-instated.

Your Financial Adviser can also help you complete this form.

Please use BLOCK CAPITALS to complete this form. Do not use correction fluid if you make a mistake. If you need to correct a mistake, please initial any changes you make.

To:

- Set up regular withdrawals, complete Part 2a.
- Partially cash-in your Bond, complete Part 2b.
- Fully cash-in your Bond, complete Part 2c.

Product information

Withdrawals and surrenders may only be set up once the Bond has been in force for a month.

Capital Redemption Bond withdrawals will result in a proportionate Guaranteed Maturity Value reduction

Unless monies are only invested in insured funds, please ensure there are sufficient funds in the International Bond Bank Account (IB Bank Account) to cover withdrawals, charges, and investment transactions.

Please refer to the Policy Provisions for withdrawal and surrender cut off times which may vary depending on where your monies are invested.

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Part 1 – Bond de	etails						
Bond number:							
First Bond owner							
Title (Mr/Mrs/Miss/Ms/ Other e.g. Dr/Rev) First name(s) in full							
Surname							
Contact telephone number Address							
House number							
Street							
City/Town							
County							
Postcode							
Second Bond owne	er						
Title (Mr/Mrs/Miss/Ms/ Other e.g. Dr/Rev) First name(s) in full							
Surname							
Contact telephone number Address House							
number							
Street							
City/Town							
County							
Postcode							

Your Bond number can be found on your Policy Schedule or on letters we have sent you. Please do not return the Schedule to us.

If there are more than two bond owners please photocopy this page.

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International Bond from Standard Life	memationat	
Part 2a – Regular Withdrawals*		
	al payment must occur on the same freq s. If you wish to change any existing with financial adviser.	
The minimum regular withdrawal yo	u can take is £200. The minimum to par	tially cash-in is £500.
What percentage of the total amount each year.	invested or, what is the amount you war	t to withdraw
% each year	OR £	each year
Frequency of withdrawals:		
12 months 6 months	4 months** 3 months	monthly
(*Not available if bond is placed in a	Discounted Gift Plan)	
On what date do you want your first Payments can be made from 1-28 of		
Part 2b – Cashing-in part of you	ır Bond	
Amount required £		
If you are only invested in insured fu	inds we will cancel units proportionately	across all funds.
Other investments For all other investments we will with	hdraw from the International Bond bank	account.
	the account to fund this request please al adviser has authority they can do this	
Investment Name (in full)	Fund Code/Citi Code	Amount to be sold
·	ons depending on how you cash in your l licies. You can cash in over the whole bo of both.	
UK resident Bond owners and Truste	ees geable event based on the current policy	y information and
		ase specify helow
process the cash-in on that basis. If Company, Pension Schemes, Partne	you want to use a different method plea	, ,
process the cash-in on that basis. If Company, Pension Schemes, Partne We will process the cash-in across p	you want to use a different method plea erships or non UK resident	, ,
process the cash-in on that basis. If Company, Pension Schemes, Partne We will process the cash-in across p method please specify below. Different	you want to use a different method plea erships or non UK resident	, ,
process the cash-in on that basis. If Company, Pension Schemes, Partne We will process the cash-in across p method please specify below. Different	you want to use a different method plea erships or non UK resident olicies over the whole bond. If you want	, ,
process the cash-in on that basis. If Company, Pension Schemes, Partne We will process the cash-in across p method please specify below. Different cash-in method Existing regular withdrawals (UK Re If individual policies are surrendered	you want to use a different method pleaderships or non UK resident olicies over the whole bond. If you want esident Bondholders and Trustees) das part of your cash-in this will reduce buld like your existing regular withdrawa	to use a different

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International Bond from Standard	Life Internationa	l 				IBSU	IR3(
Part 2c – Full cash-in of you	Bond						
Tick here if you want to fully cas	n-in your Bond:]	
Completion of the following que	stion is optional	l .					
For the purposes of market research for your cashing in your bond.	arch it would be	very helpful i	if you could t	ell us the rea	ison		
Reason for Encashment:							
Part 3 – Details of the Payee	!						
The proceeds can only be paid to	the Bond owne	er(s).					
Payment is made direct to your be method of payment is not suitable a bank account that is not the so verified please attach a certified	le for you. Wher urce account or	e we are inst an account t	ructed to mal hat has not b	ke a paymen	t to		
Account details							
Name of bank/ building society							
Address							
Building number							
Street							
City/Town							
County							
Postcode							
Name(s) of Account-holder(s)							
Account Number	So	ort Code					
Roll/Plan Number							
International Bank Account							

This is required for any payments to non-UK Accounts.

Part 4 – Data Protection Notice

Number (IBAN)

Bank SWIFT code (if known)

Data Protection Notice - Using your Personal Information

We're committed to maintaining the trust and confidence of our customers. Our Privacy Policy explains how we use our customers' personal information. It explains when and why we collect personal information about our customers, how we use it, the conditions under which we may share it with others and how we keep it secure. It also explains how you can obtain details of the information we hold about you, and the choices you have about how we use that information. You can get a copy of our Privacy Policy on our website: www.standardlife.ie/privacy

If you're providing information about another person, we encourage you to inform the individual that you have provided this information and suggest they read our privacy policy to understand how we manage and use their data.

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Part 5 - Declarations

The declaration must be completed by ALL Bond owner(s)

- (a) I/We declare that I/we are the owner(s) of the Bond and request you to carry out my/our withdrawals/cash-in instructions outlined within this form.
- (b) The total value cancelled of the Bond (less any charges) will be paid as directed and the receipt of the bank/building society shall be a complete discharge to Standard Life International of all amounts due in respect of the same. I/We acknowledge that on payment being made to the bank/building society as directed above, I/we shall be deemed to have received the full or partial value of the Bond. For the avoidance of doubt, this release shall not act as to prohibit me/us from bringing any claim for any act or omission by you.

Bond owner 1 – Signature
Print name in block capitals
Signature >
Date (DD/MM/YYYY)
Bond owner 2 – Signature
Print name in block capitals
Signature >
Date (DD/MM/YYYY)



Signature(s) required.

The form must be signed by all bond owners. If there are more than two bond owners please copy this page.

We cannot process withdrawals or cash-ins without the signatures of all bond owners.

If you are not sure who the bond owners are please check with your financial adviser or contact us on **0345 300 4273** (call charges will vary).

How to contact us



You can telephone our customer helpline on **0345 300 4273**. We cannot give financial advice.



Please have your policy number ready when calling. Call charges will vary.



We can also be contacted using email at: service@standardlife.ie

There is no guarantee that any email sent to us will be received, or will not have been tampered with. You should not send personal details by email.



Standard Life House 30 Lothian Road Edinburgh EH1 2DH

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www.standardlife.co.uk/international-bond

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